

Rural Services of Indiana, Inc.

FINANCIAL LITERACY WORKSHOP

About the Financial Literacy Workshop:

Rural Services of Indiana, Inc. would like to present an educational in-service to your employees on the topic of Financial Literacy. The workshop focuses on basic financial concepts. We have found that true financial success is forfeited when the basic financial foundation is lacking. We have developed a workshop which encourages financial responsibility and educates each participant with basic steps to ensure they will be able to pay for their housing, utilities, food, education, insurance, and other daily needs. Individuals are given tools to become and stay self-reliant given their income, household expenses, and medical necessities. The three hour workshop covers the following topics: Budgeting Skills, Money Management and the Responsible Use of Credit. All workshops are interactive and can be tailored to a two hour presentation if needed. Currently workshops are scheduled to be presented to workforce development programs as part of their curriculums for Goodwill Industries and the Center for the Homeless. Reservations for individual group workshops are booking now for the 2007 calendar year.

Workshop Topic Outline:

Budget Skills

- Budgeting Concepts
- Short and Long Term Goals
- Income and Expense calculations
- Money-saving Techniques

Money Management

- Financial Recordkeeping
- Needs v. Wants
- Insurance Needs
- Developing a Nest Egg

Responsible Use of Credit

- Understanding a credit report
- Cost of having low credit scores
- Appropriate use of credit
- How to build net worth

Cost per Workshop Presentation:

\$250 per presentation (\$50 deposit required to reserve date.)

***Includes instructor and materials for 20 participants**

\$5 materials fee for each participant over initial 20

Background Information:

Rural Services of Indiana, Inc. has provided educational materials and seminars to financially distressed farmers and consumers since 1994. The Farm Financial Management and Recordkeeping Seminar, authored by Roslyn Amor, was first accredited by the USDA in 1994. It has since been re-accredited every three years and is taught in over 30 states by Rural Services of Indiana staff. This course takes the agricultural producer through the process of preparing financial documents on the farm operation large and small and on the consumer level. Other courses which have been authored by Ms. Amor include Financial Success for Future Farmers and the Personal Financial Management Workshop. The first is taught in high school agricultural business classes. The second is a telephonic curriculum developed for the United States Trustees and taught in eleven states to those who file Bankruptcy. Topics covered include budgeting, financial record keeping and ratios to review financial health.

Curriculum Vitae available upon request.

Contact Information:

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Rural Services of Indiana, Inc.

FINANCIAL LITERACY WORKSHOP

Name of Organization _____

Contact Person _____

email _____

Phone _____

Address _____

Location of Workshop (if different address from above)

Date and Time Preferences

Preference One

Date _____

Time _____

Preference Two

Date _____

Time _____

Number of Participants _____

Additional Information:
